

MARIO TRETO, JR. **LAURIE MURPHY JB PRITZKER** Governor Secretary Director

## Illinois Department of Financial & Professional Regulation **Division of Real Estate**

	l Administration and Disciplinary Board al Estate Appraisal Board")
	Open Minutes
Date:	May 10, 2022
Call to Order:	10:02 a.m. – Patricia McGarr – Chairperson
Location:	Illinois Department of Financial and Professional Regulation (IDFPR)/Division of Real Estate (DRE) Remotely via interactive webinar and/or telephonically because the Governor of the State of Illinois has issued a disaster declaration related to public health concerns and an in-person meeting is not practical or prudent because of the disaster described in that declaration, and because the Secretary of the Illinois Department of Financial and Professional Regulation has determined pursuant to the provisions of Section 7 of the Open Meetings Act that an in-person meeting is not practical or prudent because of a disaster.
Board Members Present:	Doug Anderson, Sara Chambers, Gail Lissner, Patricia McGarr, John McMahon, Katie McNally, Jonathan Michie, Mike Morris, Ken Mrozek, Brian Weaver (Non-Voting)
Board Member Not Present:	Cecelia Marlow
Staff Members Present:	Adrienne Levatino – Associate General Counsel, Geetu Naik – Chief of Prosecutions, Jeremy Reed - Chief of Licensing and Education, Brian Weaver – Chief of Boards and Complaints for Real Estate Appraisal, Home Inspection and Auction, Hector Rodriguez – Chief of Investigations, Mary Crocker – Appraisal Education, Debra Malinowski – Real Estate Administration and Disciplinary Board Liaison, Susan Sigourney – Appraisal Board Liaison
Guests Present:	Craig Capilla, Scott Dibiasio, TJ McCarthy

	Discussion	Action
Call to Order	Chairperson Pat McGarr called the meeting to order and read a mandatory statement regarding the Open Meetings Act.  This meeting is being conducted by audio or video conference without the physical presence of a quorum of the members because the Governor of the State of Illinois has issued a disaster declaration related to public health concerns and an in-person meeting is not practical or prudent because of the disaster described in that declaration. This meeting is further being conducted by audio or videoconference because the Secretary of the Illinois Department of Financial and Professional Regulation has determined pursuant to the provisions of Section 7 of the Open Meetings Act that an in-person meeting is not practical or prudent because of a disaster. All votes will be conducted by roll call, so each member's vote on each issue can be identified and recorded.  Attendance Taken:  Doug Anderson - present  Sara Chambers - present  Gail Lissner - present  Patricia McGarr - present  John McMahon - present  Katie McNally - present  Jonathan Michie - present  Mike Morris - present  Ken Mrozek - present	The meeting was called to order at 10:02 a.m.
Review and Approval of Board Minutes	The Board reviewed the Open Minutes from the April 12, 2022, Appraisal Board meeting.	

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	Roll Call Vote Taken: Doug Anderson - yes Sara Chambers - yes Gail Lissner - yes Patricia McGarr - yes John McMahon - yes Katie McNally - yes Jonathan Michie - yes Mike Morris - yes Ken Mrozek - yes	A motion was made by Lissner seconded by Morris to approve the Open Minutes as presented from the April 12, 2022, Appraisal Board meeting. The motion carried by roll call vote.
<b>Public Comments</b>	There were no public comments.	
Licensing and Education Report	The License Report for activity conducted in April 2022 was presented and discussed. A copy of the report is attached to and made a part of these minutes.  Jeremy Reed mentioned he has been working in the office. Jeremy Reed thanked Mary Crocker once again for her hard work.  Mr. Reed thanked the Board for their input regarding the proposed courses discussed at the April Board meeting.  Mr. Reed said we have launched the AMC National Registry Report.  Mary Crocker mentioned, since the last Board meeting, the following have been approved:  10 Education Courses, 4 log audits approved and 1 denied 1 Out of State CE request, 0 Non-Student Activity 8 Endorsement Applications 0 Application Reviews  Pat McGarr asked Scott Dibiasio for any updates on PAREA Scott Dibiasio gave an update on PAREA programs with respect to the Appraisal Institute.	

Investigations	The 2022 Investigations Domast through	
Investigations Report	The 2022 Investigations Report through the month of April 2022 was presented and distributed. A copy of this report is attached to and made a part of these minutes.	
	Hector Rodriguez reported the sad news that one of our investigators, John Rogers, passed away on April 18.	
Prosecutions Report	The 2022 Prosecutions Report through the month of April 2022 was presented and distributed. A copy of this report is attached to and made a part of these minutes.	
	Geetu Naik mentioned the two new attorneys in Prosecution, Sheilah O'Grady- Krajniak and Elliot Dubin, have jumped right in with training and one of the attorneys has completed the USPAP Training course and the other attorney will complete this course soon.	
Formal Hearing Schedule	There are no Formal Hearings scheduled	
Education Course Approval	Roll Call Vote Taken: Doug Anderson - yes Sara Chambers - yes Gail Lissner - yes Patricia McGarr - yes John McMahon - yes Katie McNally - yes Jonathan Michie - yes Mike Morris - yes Ken Mrozek - yes	A motion was made by Mrozek and seconded by McMahon to recommend approval of the three Appraisal education courses reviewed by a Board member and presented by Mary Crocker. The motion carried by roll call vote.
	Courses reviewed and approved by Doug Anderson:	

ASFMRA (CE) Barn-Dominium/Shouse/Shome - What is it and What it is Not, 4 hours

ASFMRA (CE) Valuing Livestock Facilities: Dairy Farms Seminar, 8 hours

ASFMRA (CE) Appraising Ag Facilities: Feedlot Seminar, 8 hours

Equity Education (CE) 2020-2022 7 Hour USPAP Update, 7 hours

Appraiser eLearning (CE) 2020-2022 7 Hour National USPAP Update, 7 hours

Courses reviewed and approved by John McMahon:

Appraiser eLearning (CE) Measuring with ANSI and the 2021 ANSI Update, 7 hours

McKissock (CE) Residential Property Measurement and ANSI Z765, 4 hours

Courses reviewed and approved by John Michie:

McKissock (CE) Learning From the Mistakes of Others: Appraisal Disciplinary Case Studies, 3 hours

McKissock (CE) Fair Housing, Bias and Discrimination, Asynchronous, 4 hours

Course reviewed and approved by Brian Weaver:

American Continuing Education Institute DBA Calypso Continuing Education (CE) 2020-2022 7 Hour USPAP Update Course, 7 hours

Old Business	There was no old business discussed.	
New Business	There was no new business discussed.	
Motion to go into Closed Session	Roll Call Vote Taken: Doug Anderson - yes Sara Chambers - yes Gail Lissner - yes Patricia McGarr - yes John McMahon - yes Katie McNally - yes Jonathan Michie - yes Mike Morris - yes Ken Mrozek - yes	A motion was made by McNally and seconded by Lissner to go into Closed Session as permitted by Section 2 (c) (4) and (15) of the Open Meetings Act at 10:39 a.m. The motion carried by roll call vote.
Closed Session:	The April 12, 2022, closed minutes were reviewed by the Board.  The Board deliberated on pending enforcement actions.	
Motion to go into Open Session	Roll Call Vote Taken: Doug Anderson - yes Sara Chambers - yes Gail Lissner - yes Patricia McGarr - yes John McMahon – yes Katie McNally - yes Jonathan Michie - yes Mike Morris - yes Ken Mrozek - yes	A motion was made by Lissner and seconded by Mrozek to go into Open Session at 11:09 a.m. The motion carried by roll call vote.
Approval of April 12, 2022, Closed Minutes	Roll Call Vote Taken: Doug Anderson - yes Sara Chambers - yes Gail Lissner - yes Patricia McGarr - yes John McMahon - yes Katie McNally - yes Jonathan Michie - yes	A motion was made by Lissner and seconded by Morris to approve the Appraisal Board Closed Minutes from April 12, 2022. The motion carried by roll call vote.

Mike Morris - yes Ken Mrozek - yes Roll Call Vote Taken: A motion was made by Lissner seconded by Michie to ratify the Doug Anderson - yes Board's actions taken in Closed Sara Chambers - yes Gail Lissner - yes Session which includes Patricia Patricia McGarr - yes McGarr authorizing the John McMahon – yes Department to affix her electronic signature on the Katie McNally - yes Jonathan Michie - yes orders presented in Closed Mike Morris - yes Session and the authorization by all Board members present to Ken Mrozek - yes have their electronic signatures affixed to the Findings of Fact, Conclusions of Law and Recommendation to the Director in Case # 2020-1243. The motion carried by roll call vote There was 1 case for deliberation. Recommendations The Board signed IDFPR v. James Denny #2020-1243 The Board, in Case #2020-1243, Findings of Fact, agreed to adopt Findings of Fact **Conclusions of** in contravention of the ALJ's Law and Findings of Fact, Conclusions of Recommendation Law and Recommendation in to the Director which it declined to adopt Paragraph 5 of the Conclusions of Law contained in the ALJ Report The Board recommended that the application of applicant James Denny, Case #2020-1243, be denied. The Board signed one recommendation.

Orders	There was one Consent Order and one Consent to Administrative Supervision Order reviewed and discussed in closed session.	The Board signed 1 Consent Order and 1 Consent to Administrative Supervision Order.
Adjournment	Roll Call Vote Taken: Doug Anderson - yes Sara Chambers - yes Gail Lissner - yes Patricia McGarr - yes John McMahon - yes Katie McNally - yes Jonathan Michie - yes Mike Morris - yes Ken Mrozek - yes The next meeting is scheduled for June 14, 2022.	A motion was made by Anderson and seconded by Lissner to adjourn the meeting at 11:13 a.m. The motion carried by roll call vote.

## **Licensing Report**

Prepared by Jeremy N Reed

- Filtered By

  Board = APPRAISAL

  START DATE = 04/01/2022

  END DATE = 04/30/2022

5/4/2022 at 12:39:35 PM

Profession	ProfessionDescription	Sponsor_Chg	Applications	Initial_lic	Transitions	Renewals	Active_Licenses
553	Certified General Real Estate Appraiser	0	2	7	0	5	1,338
555	Licensed Appraiser Education Provider	0	0	0	0	0	20
556	Certified Residential Real Estate Appraiser	0	2	5	0	2	1,797
557	Associate Real Estate Trainee Appraiser	2	16	19	0	3	386
558	Appraisal Management Company	0	3	1	0	0	160
572	Temporary Practice Real Estate Appraiser	0	3	2	0	0	50
573	Licensed Appraiser Pre-Lic Course	0	0	0	0	0	120
575	Licensed Appraiser CE Course	0	11	6	0	0	405
	Totals	2	37	40	0	10	4,276

Test Program:	Certified Genera	I Appraiser Examination	- AC						
	Exam Type:	Certified General Ap	praiser Exam	ination - AC					
		Total Tested	Pass	%	Fail	%	Absent	%	Tota
	First Time	5	3	60.0%	2	40.0%	1	16.7%	6
	Repeater	4	1	25.0%	3	75.0%	0	0.0%	4
	Total	9	4	44.4%	5	55.6%	1	10.0%	10
Test Program:	Certified Resider	ntial Appraiser Examinati	ion - AR						
	Exam Type:	Certified Residential	l Appraiser Ex	amination - AR					
		Total Tested	Pass	%	Fail	%	Absent	%	Tota
	First Time	10	7	70.0%	3	30.0%	1	9.1%	11
	Repeater	8	1	12.5%	7	87.5%	1	11.1%	9
	Total	18	8	44.4%	10	55.6%	2	10.0%	20

April 2022 Investigations Report

Column1	Pending/Op en AP Cases	AP Cases 3 months or less		AP Cases Over 6 months	AP Cases over 9 months	AP Cases over 12 months	AP Cases Over 24 months	New Assigned to Investigations AP Cases Received	AP Cases Referred to Pros	AP Cases Closed
January	27	0	5	11	6	4	1	6	2	0
February	29	0	8	7	8	5	1	6	4	0
March	33	0	9	8	9	7	0	10	3	3
April	36	2	8	7	9	10	0	8	4	1
May										
June										
July										
August										
September										
October										
November										
December										
Total								30	13	4

## APPRAISAL PROSECUTION REPORT 2022 APRIL

	Pending /Open Cases	AP cases less than 3 months	AP cases over 3 months	over 6	over 9	over 12		Formal Complaints Filed	Informal Conferences held	New Cases Rec'd	CLOSED	CLOSED Admin	CLOSED Admin Warn Letter	Closed CE with memo	CLOSED Formal Order	CLOSED: Consent Order	CLOSED: Non-Disc Order / CAS	IL Inc Tax	Child Support	Motion for Rehearing filed
JANUARY	19	6	9	0	0	3	1	1	3	2	4	0	0	0	0	1	2	1	0	0
FEBRUARY	16	6	6	1	0	2	1	0	2	5	8	1	0	0	0	1	4	2	0	0
MARCH	17	8	5	1	0	1	2	0	0	6	5	3	0	0	0	0	0	2	0	0
APRIL	15	6	4	3	0	1	1	0	2	4	6	2	0	0	0	0	2	1	0	1
MAY											0									
JUNE											0									
JULY											0									
AUGUST											0									
SEPTEMBER											0									
OCTOBER											0									
NOVEMBER											0									
DECEMBER											0									
TOTAL								1	7	17	23	6	0	0	0	2	8	6	0	1

_	NEW	CASES							RECEIVED	Apr
	investigations	applicant	CE	applicant	tax	child	petition	reopen	USPAP	TOTAL
		w/criminal		sister		support	for			
				discipline			hearing			
	4									4